

# Charitable Giving Guidelines

At Hy-Vee, we are committed to making a meaningful impact in the communities we serve. Through our charitable giving programs, we aim to support initiatives that align with our pillars.

# **Our Pillars of Giving**

## 1. Health & Wellness:

Supporting initiatives that promote physical, mental, and overall well-being in our communities, with a focus on human health and children's health.

# 2. Food Security:

Addressing hunger and food insecurity by supporting food banks and other programs that ensure families and children have access to nutritious meals.

# 3. Education & Economic Empowerment:

Investing in education and skill-building, particularly for children and vulnerable populations, with an emphasis on trades and career paths important to Hy-Vee's future.

# **Funding Process and Eligibility**

Hy-Vee welcomes unsolicited applications for charitable grant funding year-round. Applications are reviewed on a rolling basis, with funding decisions typically rendered within **90 days of submission.** Hy-Vee reviews and approves requests from a single organization only once per fiscal year. Duplicate requests will be held until the next fiscal year's budget

## **Eligibility Requirements:**

To be considered for funding, organizations must meet the following criteria:

- The program in which funds are requested must align with one or more of Hy-Vee's three pillars.
- The organization must be a permanent, tax-exempt 501(c)(3) entity or an international equivalent and provide financial statements from the previous year. Annual external audits are strongly encouraged.
- The organization must not be a private foundation.



• Collaboration with Hy-Vee stores and employees, whether past or present, is encouraged but not mandatory.

## **Review & Approval Process:**

## **Community-Centered Giving**

We take pride in being an integral part of our communities, supporting our neighbors and local organizations. The review process is based on the scope and scale of the request:

- **Local Support**: For programs and requests with a localized impact, we encourage applicants to communicate with their nearest Hy-Vee store. Local store teams are well-positioned to understand and address the unique needs of their communities.
- **Corporate Review**: Requests with broader reach (spanning multiple Hy-Vee communities) or exceeding a certain value threshold will be reviewed by Hy-Vee's corporate charitable giving team.
  - Board of Directors' Role: The Hy-Vee Board of Directors reviews and votes on donation requests submitted by nonprofits and organizations in our trade area. Decisions are based on alignment with Hy-Vee's giving mission and philosophy.

## **Event & Capital Campaign Donations**

Requests for specific events or capital campaigns must be submitted at least **90 days** before the event or need date.

Capital Campaign Donation Requirements:

- The campaign must align with Hy-Vee's business objectives.
- Generally, requested amounts should not exceed **20% of the total funds raised from the business community** or **5% of the total campaign funds** raised from all sources.
- The initial application must include a list of all committed and requested funding sources, with a mix of public and private funds, including percentages of public contributions.
- If a feasibility study was conducted, supporting documentation must be provided.

## **Funding Restrictions**

Hy-Vee is unable to provide funds for:

- Requests benefiting individuals or families
- Travel or conferences for employees of nonprofit organizations
- Memorials, endowments, and annual campaigns
- Fraternal, labor, or social organizations



- Political candidates, campaigns, or organizations
- Requests for religious teachings or purposes
- Deficit reduction campaigns
- Organizations that discriminate based on race, ethnicity, religion, gender, sexual orientation, disability, or other protected statuses

# **Request a Donation**

Organizations requesting donations should visit <u>https://submit.hy-vee.com</u> and follow the directions to submit an online request for one of these areas of focus:

- Health & Wellness
- Food Security
- Education & Economic Empowerment

When requesting a donation, please specify the type of support needed from these options:

- Cash Donation philanthropic support without any commercial incentive
- Sponsorship philanthropic support with commercial incentive
- Hy-Vee Gift Card
- In-Kind Product/Services Request

## **Important Notes**

Hy-Vee receives funding requests far exceeding our annual charitable giving budget. As such, we may decline support for worthy organizations or reduce support for previously funded programs. A declination of funding does not reflect negatively on the organization or its mission.

Support from Hy-Vee should not be expected to continue in perpetuity. We aim to create lasting community partnerships while exploring new opportunities to make an impact.